

PROFICIENCY — TAX —

Proficiency Tax Services - Pricing List

1. Standard Individual Tax Returns

- Basic Individual Tax Return: \$69.95
(Includes up to 4 T-slips, basic deductions, and no additional complexities.)
- Additional T-slips (5-9): +\$20
- 10 or more T-slips: Priced as Complex Individual Return

2. Family and Couple Tax Returns

- Single Parent Family Tax Return: \$89.95
(Includes basic deductions, childcare for 1 dependent, and up to 4 T-slips.)
- Additional dependents: +\$20 per dependent
- Disability Tax Credit (DTC): +\$30

- Family (Couple with Children): \$164.95
(Includes basic combined income and childcare deductions for 2 children.)
- Additional dependents: +\$20 per dependent
- Multiple income sources (beyond 2): +\$30 per source

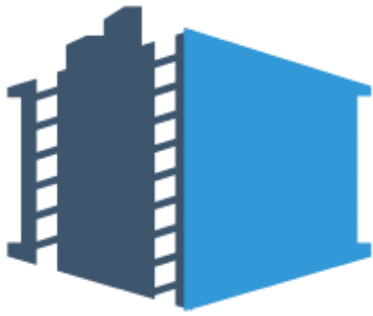
- Couple Without Children: \$134.95
(Includes combined return for 2 individuals with basic income sources.)
- More than 6 combined T-slips: +\$20

3. Self-Employment and Business Income

- Self-Employed Tax Return: \$169.95
(For small businesses with revenue below \$30,000 and no GST/HST filing.)
- Business revenue above \$30,000 or GST/HST filing: +\$50
- Complex deductions (e.g., home office, vehicle expenses): +\$50
- Multiple business activities: +\$75

4. Rental Income

- Rental Income Tax Return: \$169.95
(Includes basic reporting for 1 rental property.)



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- Additional properties: +\$45 per property
- Capital Cost Allowance (CCA) or depreciation calculations: +\$50

5. Student Tax Returns

- Student Tax Return: \$49.99
(For full-time students with income below \$13,000.)
- Additional T-slips or scholarships: +\$15

6. Employment Expense

- Employment Expense Tax Return: \$144.95
(Includes deductions for 1 employment position, e.g., TL2 or TP64.3.)
- Complex deductions (e.g., home office, vehicle expenses): +\$30

7. Complex Individual Tax Returns

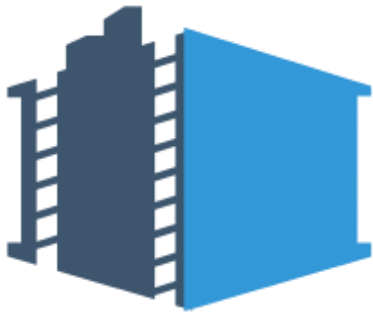
- Base Price: \$199.95
(Includes up to 2 complexities, such as DTC, foreign income, or investment income.)
- Disability Tax Credit (DTC): Included (additional \$30 if separate)
- Foreign income reporting (Form T1135): +\$50
- Investment income (dividends, capital gains): +\$40

8. Complex Business Returns

- Base Price: \$249.95
(Includes self-employment or rental income with advanced deductions.)
- More than 3 rental properties: +\$45 per property
- GST/HST filing: +\$50
- Complex business structure: Priced upon consultation

9. Foreign Income and Asset Reporting

- Foreign Income and Asset Reporting: \$299.95
(Includes income from foreign sources or reporting foreign assets above \$100,000.)



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Additional Services

- Amendments to Previous Returns: Starting at \$50 per year
- Consultation for Tax Planning: \$75/hour
- Expedited Filing Service: +\$50

Pricing Notes

1. All prices are starting rates for standard cases. Additional charges apply for complex situations or specific requests.
2. Clients will receive a detailed estimate after a review of their tax documents and details.
3. Discounts may apply for combined services or returning clients.

Why Choose Us?

- Transparency: No hidden fees; all costs are communicated upfront.
- Experience: Expert handling of personal and business tax returns.
- Customization: Services tailored to your unique tax situation.

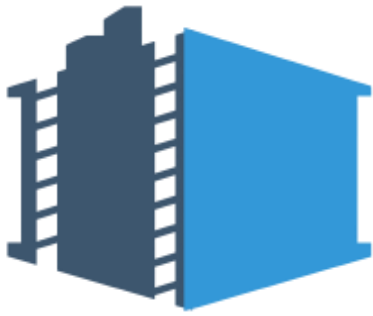
How to Handle Pricing for Couple Declarations with Self-Employment or Rental Income

Base Price: Start with the standard couple declaration price.

- **Couple without Children:** \$134.95 (includes basic combined income for both spouses, such as T4s or pensions).
- **Couple with Children:** \$164.95 (includes basic income and standard childcare or dependent deductions).

Add Complexity Fees for Self-Employment or Rental Income:

1. **Self-Employment Income** (Husband):
 - Add \$50 for self-employment income reporting (small business with revenue below \$30,000).
 - Add another \$50 if GST/HST filing is required or the income exceeds \$30,000.

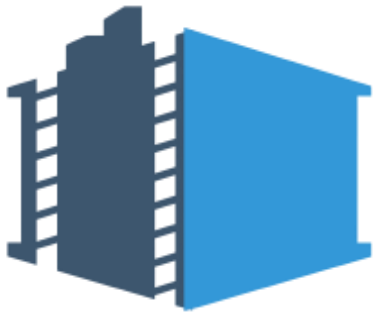


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- Add \$30–\$75 for multiple business activities or more complex deductions (e.g., vehicle, home office, or CCA claims).
2. **Rental Income** (Husband):
- Add \$50 for a single rental property.
 - Add \$45 per additional property.
 - Add \$50 for Capital Cost Allowance (CCA) if claiming depreciation.
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Examples of Pricing for Specific Scenarios

1. **Couple Declaration with Self-Employed Husband:**
 - **Base Price:** \$134.95 (Couple Declaration).
 - **Self-Employment Fees:**
 - \$50 for self-employment reporting (small business with revenue < \$30,000).
 - **Total:** \$184.95.
2. **Couple with Self-Employment and GST/HST Filing:**
 - **Base Price:** \$134.95.
 - \$50 for self-employment reporting.
 - \$50 for GST/HST filing.
 - **Total:** \$234.95.
3. **Couple with Rental Income for Husband:**
 - **Base Price:** \$134.95.
 - \$50 for 1 rental property.
 - \$50 for CCA (depreciation) calculations.
 - **Total:** \$234.95.
4. **Couple with Self-Employment and Rental Income:**
 - **Base Price:** \$134.95.



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- \$50 for self-employment reporting.
- \$50 for 1 rental property.
- \$50 for CCA (optional).
- **Total:** \$284.95.

5. Couple with Children and Multiple Rental Properties:

- **Base Price:** \$164.95 (Couple with Children).
- \$50 for the first rental property.
- \$45 per additional property (e.g., 2 properties = \$90).
- \$50 for CCA calculations.
- **Total:** \$354.95.