



Reminder

We want to help you get the tax deductions and credits you are entitled to, so please, send us all documents we need to keep your taxes as low as possible.

Slips

Employment Income (T4/RL1)
Employment Insurance Income (T4E)
Interest, dividends, mutual fund (T3/RL16, T5/RL3, T5008/RL18)
Statement of old age security or Canada Pension Plan (T4A(OAS), T4A(P)/RL2)
Tuition Fees (T2202A/RL8)
Private retirement Income (T4A/RL2)
CSST or social assistance Income (T5007/RL5)
Scholarship income (T4A)
(Québec tenant only) Relevé 31 (ask your landlord)
All others slips
*CERB and/or CRB (T4A, RL1)

Receipts

RSP contribution (RL10)
Frais médicaux
Dons de bienfaisance
Contributions politiques
Cotisations syndicales ou professionnelles
Programmes d'activités physiques et artistiques des enfants
Frais de garde d'enfants (RL24)
Intérêts payés sur un prêt étudiant
Intérêts payés sur un prêt investissement
Pension alimentaire pour conjoint de fait ou pour enfants
Frais d'adoption
Frais de déménagement (dans le cadre d'un emploi ou pour études)

Others documents

- Specimen check for direct deposit enrollment CRA if it's your first tax returns in CANADA
- Last year's notice of assessment (not mandatory but necessary)
- municipal tax bill (mandatory to receive the social solidarity credit)
- Sale or presumed sale of real estate, shares or bond
- Shared custody documents
- Tax credit for disabled person (T2201)
- Rental expenses and income register (See our form online)
- Business expense and income register (see our form online)
- home office costs (Self-employed)
- Automobile/travel and expense register (Self-employed)
- Declaration of working conditions (T2200 & TP64.3) (see our online form)
- Volunteer firefighter certificate
- Certificate for research and rescue volunteer
- Remote resident deduction
- *COVID amounts received from the IPREW paid by the Quebec Government (RL1)
- *COVID home office charge (Tleworker T2200, T2200s, TP64,3, TP59.s)
- Others : _____